

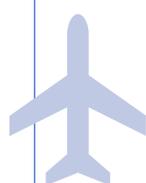
# City of Box Elder & Ellsworth Air Force Base Economic Development Information

## B-21 Timeline



## B-21 Impact

\*What would you do for a business bringing in 1500 plus employees and investing \$1 Billion in construction?



### Mission

- First operational Squadron
- B-21 Training Mission
- Nuclear Mission



### Construction

- \$1 Billion in construction on-base
- Construction Bids start 4th QTR 2021

Table ES-9. Summary of Personnel at Ellsworth AFB with Snapshot Scenario

Personnel <sup>a</sup>	No Action Alternative Individuals	B-1 Mission Individuals	B-21 Mission Individuals	Snapshot Analysis <sup>9</sup>			End State Personnel	End State Change Over No Action
				10% B-1 Individuals	B-21 + 10% B-1 Individuals	Total Snapshot		
Active Military	3,196	1,836	3,500	184	3,684	5,044	4,860	1,664
Civilian <sup>b</sup>	930	NA	NA	NA	NA	930	930	0
Contractor	139	NA	NA	NA	200 <sup>h</sup>	339 <sup>h</sup>	139	0
Spouses	2,346 <sup>c</sup>	1,010 <sup>d</sup>	1,925 <sup>e</sup>	101	2,026	3,362	3,261	915
Children	3,985 <sup>c</sup>	1,707 <sup>d</sup>	2,275 <sup>f</sup>	172	2,447	4,724	4,553	568
<b>Total</b>	<b>10,596</b>	<b>4,553</b>	<b>7,700</b>	<b>457</b>	<b>8,357</b>	<b>14,398</b>	<b>13,743</b>	<b>3,147 (30%)</b>

What this means:

- Current population at EAFB = 10,596 → B-1/B-21 Overlap = 14,398 → End State (B-21 only) = 13,743
- The Air Force is predicting a 30% increase in population at Ellsworth AFB which only includes active duty Airmen, spouses, and dependents.
- The first forty B-21s are allocated for EAFB.
- The above personnel projects from the Final EIS are very conservative and could be potentially three times larger.

Find the Final Environmental Impact Study (EIS) and Record of Decision documents at [www.B21EIS.com](http://www.B21EIS.com)

## Ellsworth Air Force Base

- Projected economic impact of Ellsworth Air Force Base is in excess of \$400 (488) Million annually.
- Workforce opportunities continue to be needed for Military spouses and dependents.

- Ellsworth Airforce Base and supporting entities plan to invest \$1 Billion dollars in construction projects in preparation for support personnel.
- \$270-\$420 million dollars are expected to be spent in 2021/2022, two to three years earlier than expected.

## City of Box Elder

- Box Elder has experienced an annual 8-10% growth rate over the last 5 years.
- These growth rates are attributed to families relocating to South Dakota and have been seen many years before the new B-21 mission was announced.
- Located just to the southeast of Ellsworth Air Force Base's Main Gate lies the City's newest development, Liberty Plaza by Dream Design, Inc.
  - This 110-acre parcel is currently under construction to be completed in 2023 and is currently 100% sold or reserved according to the developer.
- Liberty Plaza will provide 800 plus housing units.
- City of Box Elder's municipal boundaries are directly adjacent to the City of Rapid City.
- Many other areas of Box Elder have master plans and are currently being developed.



## Segar Crossing

- Majority of the properties off E. Mall Drive and Segar Drive are sold, under contract, or pending.
- Ideal location(s) lies directly between Rapid City and the City of Box Elder, Home of Ellsworth Air Force Base.
- Regionally, any retail store in this area would support New Underwood, Hermosa, Hot Springs, Keystone, Hill City, Sturgis, Deadwood, Lead, Spearfish, Custer, Wall, Piedmont, Black Hawk, Summerset, and many other West River populations.
- Segar Crossing is located in the second highest ranking county for population in the state (Pennington County), which has a population of 117,425.
- The next three nearest counties are Meade, Lawrence, and Custer which have a combined population of 63,880 exceeding 180,000 in the retail marketing population.

